

# Sleep Apnea Devices Market 2017 Global Analysis, Trends, Size, Share, Demand, Opportunities and Forecast to 2022

This report covers market characteristics, size and growth, segmentation, regional breakdowns, competitive landscape, market shares, trends and strategies

PUNE, INDIA, November 27, 2017 /EINPresswire.com/ -- Sleep Apnea Devices market is projected to witness the growth at a CAGR of XX.XX% during the forecast period to reach a total market size of US\$XX.XX billion by 2022, increasing from US\$XX.XX billion in 2017. The increase in geriatric population and growing chronic diseases owing to changing lifestyle is the major factor driving the market growth. According to WHO (World Health Organization), it is estimated that by 2020 chronic diseases will account for almost three-quarters of the deaths worldwide. Thus, growing number of sleep apnea patients as well as growing awareness about the ill effect of untreated sleep apnea disorder further contribute to the market growth. However, the expensive tool and availability of substitute restraints the market growth. The untapped developing nation particularly in Asia Pacific creates numerous opportunities for sleep apnea device vendors. In addition, the high speed technology advancement and innovation will propel the market growth over the projected period.

## By Product

Oral appliance is expected to dominate the market share by the end of forecasted period. It's the most recommended product by doctors for sleep apnea disorder. Thus there is a rowing usage of oral appliance which propels the segment growth.

# By Geography

Geographically, North America dominates the global Sleep Apnea Devices market in 2016 owing to early technology adoption, especially in the United States. Moreover, the favourable regulation such as medical reimbursement policies will further contribute to the regional market growth. However, Asia Pacific is expected to grow at a high rate over the projected period. The large population base coupled with rapidly growing sleep apnea patients will augment the regional market growth over the projected period. The favourable government policies like 100% FDI in India attract international players which will further enhance the market growth.

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# Competitive Landscape

The global Sleep Apnea Devices market is high competitive owing to presence of well diversified local, regional and international players. The low initial investment and favourable government regulation further attracts more player in the industry while augmenting the competitive rivalry. New launch and product extension is the major strategy used by players in order to differentiate them.

Some of the major players discussed in the report are Koninklijke Philips N.V., ResMed, SomnoMed, Fisher & Paykel Healthcare Limited, Braebon Medical Corporation, and BMC Medical Co., Ltd.

### Segmentation

Thirdly, Sleep Apnea Devices market has been segmented by product and geography.

### By Product

Diagnostic Device

**Pulse Oximeters** 

Polysomnography Devices (PSG)

Actigraphy System

Others

Therapeutic Device

Oral Appliance

Oxygen Device

Positive Airway Pressure (PAP) Device

Adaptive Servo Ventialtion (ASV) Devices

Others

By Geography

Americas

North America

South America

Europe Middle East and Africa

Europe

MEA

Asia Pacific

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Key questions answered by the report

What will be the Sleep Apnea Devices market size from 2017 to 2022?

How are the major drivers and restraints affecting the Sleep Apnea Devices market growth and the opportunities which exist for key vendors?

Which segment and region will drive or lead the market growth and why?

A comprehensive analysis of competitive landscape and key market participants' behaviour Key strategies being adopted by vendors, with in-depth analysis along with their impact on competition and market growth

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