



Chapter 11 Expert Announces Reorganization Plan Confirmation, Loan Discount

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/EINPresswire.com/ -- Capital
Restructure Group

www.capitalrestructuregroup.com a

[Chapter 11 Expert](#), and expert in

[Commercial Loan Modifications](#), CMBS

Loan modifications and Chapter 11 finance announced today the restructure of \$4.6M in commercial loans encumbering a multi-family residential property in the Central Valley of California.



The firm was hired by the Property Owner to interface with the lawyers as the lead Chapter 11 Expert, to write the Chapter 11 Reorganization Plan, drive the day to day Chapter 11 strategies, and, as the lead negotiator, to have one-on-one negotiations with the Bank and the private second trust deed holder, whose combined debt exceeded the property value.

Capital Restructure Group negotiated a \$600,000 discount of the \$3.4M first trust deed and a \$600,000 discount of the \$1.2M second trust deed, and obtained the agreement with the lenders to vote in favor of the reorganization plan. In addition, the firm wrote the reorganization plan which was confirmed with 100% yes votes.

Unlike the Chapter 11 law-firms who are hired by companies but who can then only negotiate with the law-firms that have been hired by the banks, Capital Restructure Group has direct access to the principals, decision-makers and loan officers at the banks, and uses its direct access and expertise to negotiate one-on-one with the decision-makers; removing the lawyers from the negotiating table drives the costs down and the success rate up.

Capital Restructure Group has been providing [Chapter 11 Advice](#) to Business Chapter 11s and Real Estate Chapter 11s with assets from \$500,000 to \$75M for 25 years, and is a Chapter 11 expert, with a nationwide track-record in negotiating complex bank debt restructures and in navigating the intricacies of the Chapter 11.

The Company has successfully negotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Its principals have restructured their own businesses and real estate projects through Chapter 11, and bring a combined 115 years of business, ownership, real estate development, investment and finance experience to the table for their clients.

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